



United Home Life Insurance Company
United Farm Family Life Insurance Company
Ownership Change



Insured: _____ Policy Number(s): _____

I (we) hereby transfer all right, title and interest in above policy subject to the conditions and provisions of the policy, to:

NEW Policyowner(s) Name _____

MULTIPLE OWNERS WILL OWN JOINTLY, WITH RIGHTS OF SURVIVORSHIP, UNLESS OTHERWISE STATED

Contingent Owner(s) (If Desired) _____

Contingent Owner(s) Address _____ City _____ State _____ Zip _____

X _____ Signature of CURRENT Policyowner(s)
X _____ Signature of CURRENT Policyowner(s)

X _____ Signature of AGENT OR WITNESS
_____ Date

RELEASE OF INTEREST: Required Completion if the owner lives in a Community Property State.

By: Spouse/Former Spouse in a Community Property State (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, Wisconsin)

I (print full name) _____ spouse/former spouse of the current owner of the above policy, hereby release all rights, title and interest which I may have in this policy now or in the future, by virtue of the Community Property Laws of the State of _____.

X _____ Signature of (Spouse/Former Spouse, Other)
_____ Designate Relationship

X _____ Signature of AGENT or WITNESS
_____ Date

I, THE NEW OWNER NAMED FOR THIS POLICY, HEREBY CERTIFY UNDER PENALTIES OF PERJURY, THE SOCIAL SECURITY NUMBER PROVIDED IS TRUE, CORRECT AND COMPLETE AND THAT I [] AM [] AM NOT SUBJECT TO BACKUP WITHHOLDING UNDER THE PROVISIONS OF 3406 (A) (1) (C) OF THE INTERNAL REVENUE CODE. (This section MUST be completed.)

Will the Insured or Policy Owner receive any payment in connection with this Ownership Change? [] Yes [] No

X _____ NEW Policyowner's Signature
X _____ NEW Policyowner's Signature

Relationship to the Insured: _____

NEW Policyowner's Address _____ City _____ State _____ Zip _____

NEW Policyowner's Social Security Number _____ and/or Taxpayer Identification No. _____

Effective Date of Ownership Change: Upon receipt at the Home Office, the change will be effective as of the date signed whether or not the insured is living on the day of receipt, subject to any payment or action taken by the Company before receipt of the change of ownership form.

INSTRUCTIONS WHEN THE OWNER IS DECEASED

When the owner of a life insurance policy dies, we must determine if any changes are necessary regarding the ownership of that policy. If there is joint ownership of the policy, and the remaining owners are still alive, or if there is a contingent owner, ownership of the policy is simply passed on to these individuals.

If there is just one owner of a life insurance policy, and that owner dies, the Estate of the deceased becomes the new owner of the contract. In order to transfer ownership from the estate to another entity, the following is required:

- 1.) Copy of the death certificate
2.) Copy of 1 item listed below
A) Letters Testamentary - legal document also known as "Letters of Administration" or "Order Appointing Personal Representative", naming the person who has the authority to deal with the decedent's property
B) Small Estate Affidavit - Affidavit in Lieu of Administration completed by person claiming to be the new owner, and it must be notarized
3.) A properly completed Ownership Change Form, signed by the Executor or Legally appointed representative as "current" owner